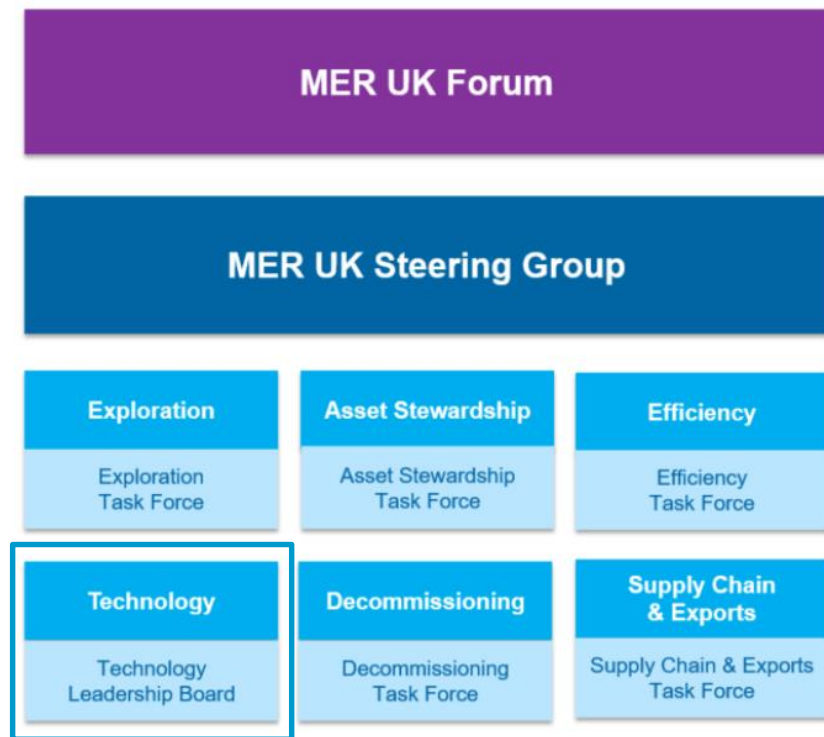


Shaping the UKCS Technology Strategy - Meeting of Technology Leads

OGTC Hub – 12th July 2018

MER UK Forum and the TLB

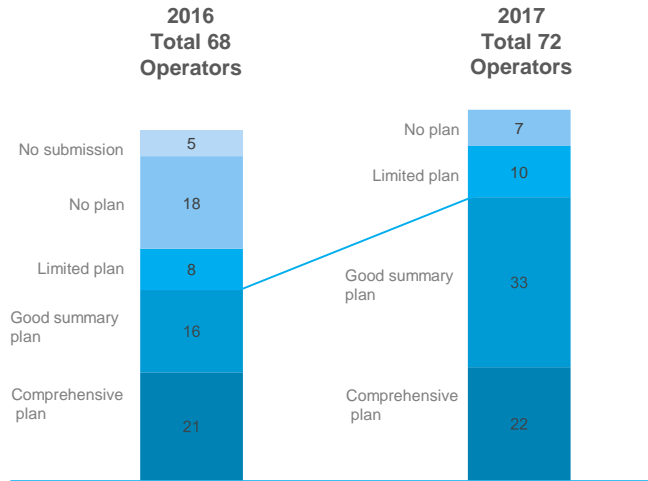


Co-chairs	Members
Bill Dunnett (RepsolSinopec)	Derek Allan ⁽¹⁾ (Innovate UK)
Carlo Procaccini (OGA)	Melfort Campbell (IMES Group)
	Colette Cohen ⁽²⁾ (OGTC)
	Margaret Copland ⁽³⁾ (OGA)
	Steve Garrett (Chevron)
	Jim Lenton (AMEC FW)
	Paul White (BHGE)
	Dave Lynch (BP)
	Steve Phimister (Shell)
	Elisabeth Proust (Total)
	David Rennie ⁽⁴⁾ (Scottish Enterprise)

UKCS Technology Plans

UK Government MER UK Strategy: Operators should deployed the most appropriate technologies to Maximising the Economic Recovery (MER) of hydrocarbons from UKCS

Annual UKCS Survey Operators' Technology Plans



Source: OGA 2016 & 2017 UKCS Stewardship Survey

Oil & Gas Authority

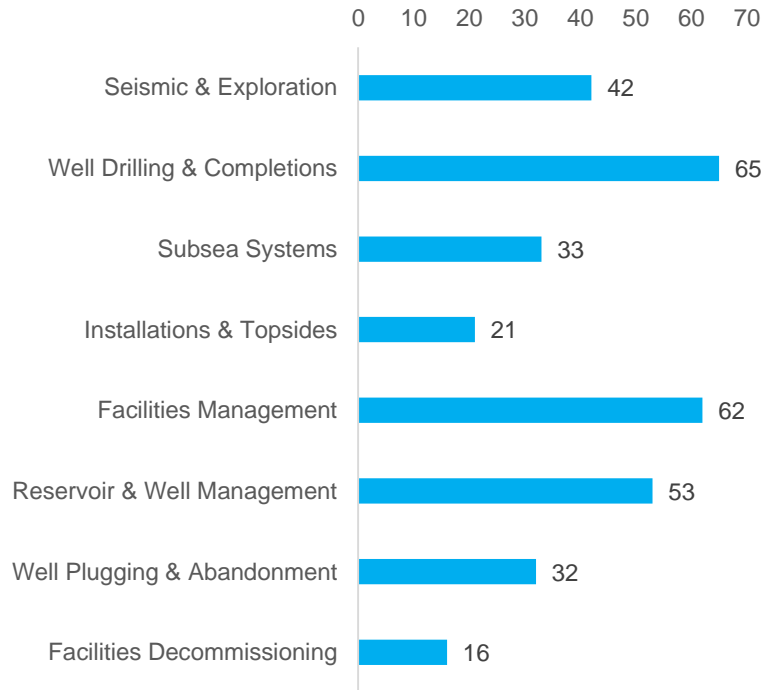
Technology Insights

April 2018

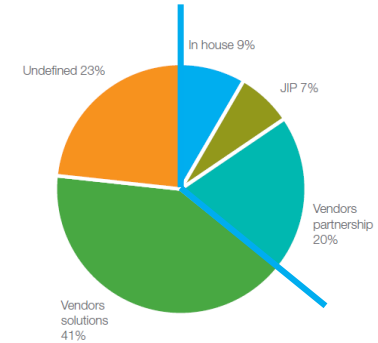


UKCS Technology Plans

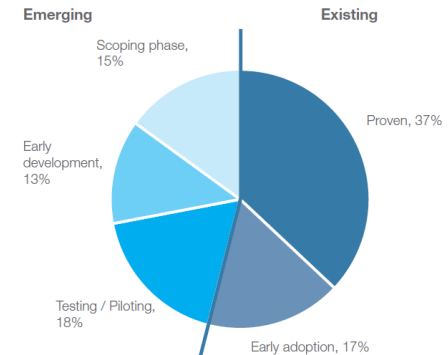
Number of Technologies in Operators' Plans (Total = 324)



Role of the supply chain

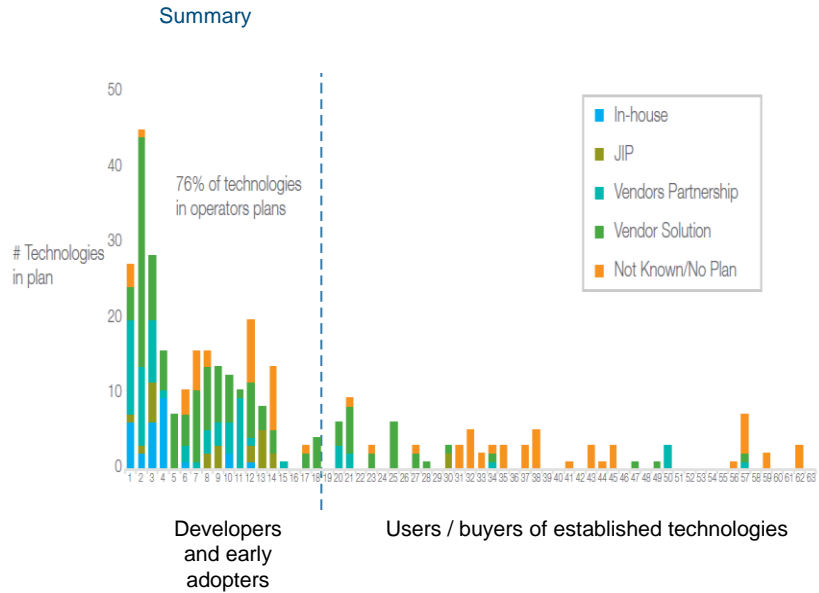


Knowledge sharing and collaborative development

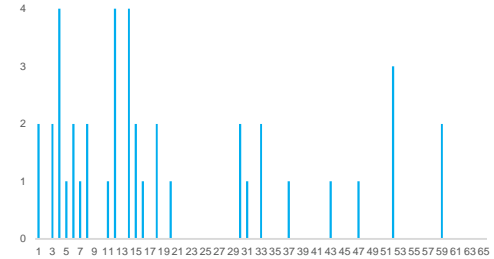


Operators' Landscape

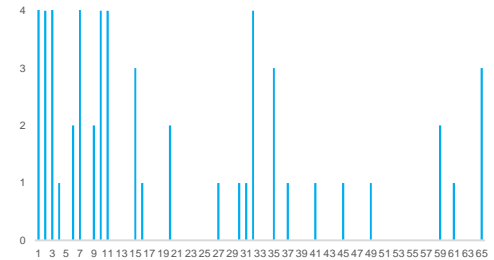
Technology Focus by Company (Total = 324)



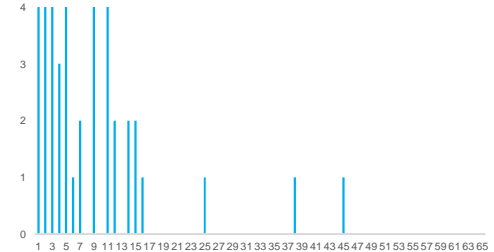
Seismic & exploration



Well drilling & construction



Facilities management



A community of Technology Managers?

- Linking operators to proven technology
- Build on best practice for technology adoption and development
- Broader deployment of key technologies (MER UK)
- Collaboration in R&D to accelerate pilots



Questions for today:

- Should we form a community (network) of technology managers within the TLB? What would be the value of it? (15 mins)
- How should this group be organised, composition, frequency of meetings, topics and communication? (15 mins)

15 mins feedback and next steps